

Signature:   
Robert Colon (Jun 23, 2015)

Email: robert@legacycarewealth.com

## FIDUCIARY OATH PUTTING YOUR INTERESTS FIRST



I believe in placing your best interests first. Therefore, I am proud to commit to the following five fiduciary principles:

I will always put your best interests first.

I will act with prudence; that is, with the skill, care, diligence, and good judgment of a professional.

I will not mislead you, and I will provide conspicuous, full and fair disclosure of all important facts.

I will avoid conflicts of interest.

I will fully disclose and fairly manage, in your favor, any unavoidable conflicts.

Advisor Signature

  
Robert Colon (Jun 23, 2015)

Advisor Name

Robert Colon

Date

Jun 23, 2015






# Fiduciary Oath

Adobe Document Cloud Document  
History

June 23, 2015

Created:	June 23, 2015
By:	Alan Moore (alan@xyplanningnetwork.com)
Status:	SIGNED
Transaction ID:	XP3I6I93I3N4X56

## “Fiduciary Oath” History

-  Widget created by Alan Moore (alan@xyplanningnetwork.com)  
April 08, 2014 - 7:34 PM MDT
-  Widget filled in by Robert Colon (robert@legacycarewealth.com)  
June 23, 2015 - 5:49 PM MDT - IP address: 76.116.66.29
-  User email address verification waived  
June 23, 2015 - 5:49 PM MDT - IP address: 76.116.66.29