

Signature:   
PJ Wallin (Apr 16, 2014)

Email: pjwallin@gmail.com

## FIDUCIARY OATH PUTTING YOUR INTERESTS FIRST



I believe in placing your best interests first. Therefore, I am proud to commit to the following five fiduciary principles:

I will always put your best interests first.


I will act with prudence; that is, with the skill, care, diligence, and good judgment of a professional.

I will not mislead you, and I will provide conspicuous, full and fair disclosure of all important facts.

I will avoid conflicts of interest.

I will fully disclose and fairly manage, in your favor, any unavoidable conflicts.

Advisor Signature

  
PJ Wallin (Apr 16, 2014)

Advisor Name

PJ Wallin

Date

Apr 16, 2014

# Fiduciary Oath

EchoSign Document History

April 16, 2014

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Advisor Signature \_\_\_\_\_

Advisor Name \_\_\_\_\_

Date \_\_\_\_\_





Created: April 16, 2014

By: Alan Moore (alan@xyplanningnetwork.com)

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